

To: Brighten

Date: _____

RE: LOAN APPLICATION for: _____
(Insert borrower name/s)

I certify that:

1. My Tax Practitioners Board registration number is _____ and I am a practising accountant / licensed tax agent,
I am currently a member of:
☐ ICAA ☐ CPA Australia ☐ NIA ☐ Other: _____ ☐ Not applicable
2. I am the accountant for: _____ ('borrower/s')
and have acted for the borrower/s in that capacity for the previous _____ years, and still act as their accountant.
3. I am aware of the borrower/s current estimated annual pre-tax net profit from self-employed activities of \$_____.
and to the best of my knowledge this amount is reasonable, accurate and expected to be ongoing.
4. I am not aware that the borrower/s is not able to make the repayments or that the repayments would cause substantial hardship to the borrower/s.
5. I confirm that the borrower/s is a/are registered tax payer/s with the Australian Taxation Office.
6. I understand that you are relying on this letter in deciding whether to make the loan to the borrower/s. Please be advised that in accordance with instruction from the borrower/s, an audit has not been performed in relation to preparing any financial statements for and on behalf of the borrower/s. Consequently, we are unable to express any opinion as to the accuracy of the information contained within those reports.
7. I am not receiving a referral fee that might place me in a conflict of interest with regard to the transaction being entered into.
8. I am independent of this transaction.
9. I do not have any conflicts of interest in regard to this declaration.
10. I wish to provide the following additional information in regards to the applicant/s income, expenses or financial position
- in addition also provide comments describing any conflict of interest noted in question 7, 8 or 9:

Yours faithfully,

Full name of accountant

Name of practice

Phone number

Email address

Address of practice

Signature of accountant