

1 APPLICANT DETAILS - INDIVIDUAL

Mr Mrs Ms Miss

APPLICANT 1

Surname

Given Name

Date of birth (DD/MM/YY): / /

Married Single Divorced Defacto Separated Widowed

Home Phone

Work Phone

Mobile Phone

Email Address

- Australian Citizen
- Australian Permanent Resident, visa subclass: _____
- Australian Temporary Resident, visa subclass: _____
- Non-Resident

Are you a Politically Exposed Person? Yes No

Mr Mrs Ms Miss

APPLICANT 2

Surname

Given Name

Date of birth (DD/MM/YY): / /

Married Single Divorced Defacto Separated Widowed

Home Phone

Work Phone

Mobile Phone

Email Address

- Australian Citizen
- Australian Permanent Resident, visa subclass: _____
- Australian Temporary Resident, visa subclass: _____
- Non-Resident

Are you a Politically Exposed Person? Yes No

A Politically Exposed Person (PEP) is a person, or an immediate family member of a person, who holds a prominent public position or function in a government body or international organisation. PEP status is defined and regulated under Australia's Anti-Money Laundering & Counter-Terrorism Financing Act 2006 (Cth).

Current Address

Suburb

State

Country

Postcode

At this address for (YY/MM): Yr Mth

Own Home Renting Living with Family

Previous Address (if current address is less than 2 years)

Suburb

State

Country

Postcode

At this address for (YY/MM): Yr Mth

Current Address

Suburb

State

Country

Postcode

At this address for (YY/MM): Yr Mth

Own Home Renting Living with Family

Previous Address (if current address is less than 2 years)

Suburb

State

Country

Postcode

At this address for (YY/MM): Yr Mth

1.1 POWER OF ATTORNEY (if signing on behalf of applicant)

Mr Mrs Ms Miss **APPLICANT 1**

Surname

Given Name

Date of birth (DD/MM/YY): / /

Are you a citizen of any country other than Australia? Yes No

If **yes**, please provide details

Mobile Phone

Email Address

Postal Address

Suburb

State

Postcode

Are all listed attorneys or administrators aware of this reverse mortgage application? Yes No

If **no**, please detail why not

Reason why the applicant is unable to sign

Mr Mrs Ms Miss **APPLICANT 2**

Surname

Given Name

Date of birth (DD/MM/YY): / /

Are you a citizen of any country other than Australia? Yes No

If **yes**, please provide details

Mobile Phone

Email Address

Postal Address

Suburb

State

Postcode

Are all listed attorneys or administrators aware of this reverse mortgage application? Yes No

If **no**, please detail why not

Reason why the applicant is unable to sign

If this application is signed under power of attorney or administrative order, by signing this application submission the attorney or administrator declares that they haven't received notice of revocation of that power.

2. ALTERNATE CONTACT

If we are not able to contact you, we will get in touch. No private information will be disclosed, and they cannot act on your behalf. This person should not be residing in the security property or a party to the loan.

Emergency Contact **APPLICANT 1**

Mr Mrs Ms Miss

Surname

Given Name

Gender Female Male

Home Phone

Email Address

Residential Address

How they know the applicant

Emergency Contact **APPLICANT 2**

Mr Mrs Ms Miss

Surname

Given Name

Gender Female Male

Home Phone

Email Address

Residential Address

How they know the applicant

3. LOAN APPLICATION DETAILS

Purpose for Borrowing	Upfront	Future Funds
Refinance existing home loan	\$	
Refinance of credit card(s)	\$	
Refinance of other debt(s):	\$	
Home maintenance	\$	\$
Refurbishment or non-structural renovations	\$	\$
Structural renovations	\$	\$
Vehicle purchase/maintenance	\$	\$
Travel and holidays	\$	\$
Medical expenses	\$	\$
Gift to:	\$	\$
Support at home and/or in home aged care	\$	\$
Residential aged care (RAD and/or DAP) for:	\$	\$
Purchase a new property	\$	\$
Investment	\$	\$
Top-up to superannuation	\$	\$
Income	\$	\$
Backup or contingency	\$	\$
Other:	\$	\$
Total:	\$	\$
Total Loan Amount (Upfront + Future Funds)	\$	

Where the purpose of the loan is for gifting, please complete the gifting verification form.

If you would like a regular loan instalment advanced as part of future needs, this can be setup within our customer self-service portal following loan commencement from your Brighten available drawdown sub-account.

4. SECURITIES DETAILS

Property Type: Apartment/Townhouse Detached House Other

Purchase Price \$		Estimated Value \$	
Valuation Contact Name		Valuation Contact Phone	
Address			
Suburb	State	Country	Postcode

Ownership Type: Being purchased Already owned Refinance Applicant 1 % Applicant 2 %

What is the condition of the property? Good Average Poor

If the condition is poor, please provide further details:

5. OCCUPANT DETAILS

Please complete an Occupants Declaration for each non-applicant who resides in the Security.

How many occupants, other than the applicants, currently live in the property?

<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Other Occupant 1 Name	Relationship to Borrower	Date of Birth (DD/MM/YY)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Other Occupant 2 Name	Relationship to Borrower	Date of Birth (DD/MM/YY)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Other Occupant 3 Name	Relationship to Borrower	Date of Birth (DD/MM/YY)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Other Occupant 4 Name	Relationship to Borrower	Date of Birth (DD/MM/YY)

6. ASSETS & LIABILITIES

Assets	Description	Current Value
	Home	\$
	Other Property / Land	\$
	Motor Vehicle(s)	\$
	Savings	\$
	Superannuation	\$
	Home Contents	\$
	Other	\$
Total Assets		\$

Liabilities	Lender Name	Credit Limit(s)	Current Balance	Monthly Repayment	Cleared by new loan?
Mortgage(s)		\$	\$	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other loan(s)		\$	\$	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Overdraft(s)		\$	\$	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Credit / Store Cards		\$	\$	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hire Purchase / Lease(s)		\$	\$	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other (SMSF loan, HECS)		\$	\$	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Total Liabilities		\$	\$	\$	

*If any liability will not be refinanced by this reverse mortgage application, please provide further details: